

Are you the real deal?



Then you might be ready to join
our Corporate Finance Team.

Transaction Services Manager / Senior Manager

Position: Transaction Services Manager /
Senior Manager

Location: Thames Valley – Maidenhead

Company: Wilson Partners Corporate Finance
Leading Boutique Advisory/
Accountancy Practice

Opportunity to join a leading Corporate Finance Team that has enjoyed incredible growth and success with over 40 transactions completed over the past 12 months. This important role has arisen as we continue to grow our team based out of the Maidenhead office and is ideally suited to a candidate who has had 2+ years post-qualified Transaction Services experience.

For us it is all about our people, so we are looking for a commercial and credible individual who will complement our unique culture, support our Directors and play a key role in the development of a fast growing area of our business.

Who we are:

Wilson Partners is a fast-growing, entrepreneurial and dynamic business with our head office in the Thames Valley and hubs in Cambridge and South Africa. Our accounting, tax and advisory services are targeted at SMEs, investors and private clients across the South of England.

Wilson Partners Corporate Finance is the specialist advisory division of Wilson Partners, delivering senior expertise to SMEs, lower mid-market venture capital and private equity houses. We have been nominated for countless awards for both our Team and our Deals and we are the current holders of the Thames Valley Transaction Services Team of the Year. Corporate Finance transactions we focus on generally range from £2m - £60m.

Wilson Partners are committed to achieving the right lifestyle balance for our people. We operate a vibrant working environment with a commitment to uncompromising delivery to our clients, but with a real nurturing approach to our team, ensuring we can deliver excellent client service whilst allowing our people to be the very best they can be.

Your new role:

The role will involve project managing due diligence assignments for our corporate and private equity clients, managing a team, and supporting the directors on all aspects of client engagement and business development, with substantial opportunity for career development and progression.

Job Description

Job title	Transaction Services Manager / Senior Manager
Main purpose of job	To lead the fieldwork for TS engagements and support the senior CF team on larger more complex transactions
Reports to	Transaction Services Director
Duties & key responsibilities	<ul style="list-style-type: none"> • Assume responsibility for the day-to-day management of specific due diligence engagements • Manage project timetables and resourcing • Coach and train junior members of staff • Effective and appropriate delegation to junior members of staff • Interact across the business to form a strong management peer group that communicate and share knowledge around key issues impacting business performance • Develop own network of contacts that are accretive or incremental to existing firm relationships
General responsibilities	<ul style="list-style-type: none"> • Ensure confidentiality of sensitive data • To act in accordance with the business' values and competency framework • Maintain CPD
Skills & abilities	<ul style="list-style-type: none"> • Proficient in Excel (data analysis), Word and Powerpoint • Ability to communicate with senior management and explain points clearly and concisely • Ability to communicate with client personnel at all levels and explain points clearly and concisely • Ability to coach and develop other team members
Knowledge & experience	<ul style="list-style-type: none"> • Professional accounting qualification (eg ACA, ACCA) • Minimum 3 years' post-qualified experience with at least 2 years in Transaction Services • Understanding of deal structures and completion mechanisms • Understanding of the Thames Valley and London Private Equity community • Understanding of research systems and how to use them
Personal attributes	<ul style="list-style-type: none"> • Highly commercial with excellent communication and rapport building skills • Willing to embrace change and new ideas • Desire to be accountable and take personal responsibility • Analytical with precise attention to detail • Be a good team player demonstrating commitment and respect to other team members